



**STENA SONANGOL SUEZMAX POOL LLC
THIRD QUARTER 2017 RESULTS**

HIGHLIGHTS

Densa Orca redelivered back to owners in July 2017
1 vessel attended regular scheduled drydocks
Stena Surprise delivered into the Pool in August 2017

The Pool continues to operate at a high efficiency with 72.2% ship days earning revenue for the quarter as compared to 70.4% for a rolling 12 month average.

RESULT COMPARISON

In USD/ Day	3rd Quarter	2nd Quarter	3rd Quarter	Full Year Earnings			
	2017	2017	2016	2017-YTD	2016	2015	2014
Revenue Days	1,527	1,689	1,724	4,901	6,693	7,239	7,927
TCE/Revenue days	14,383	17,083	20,794	18,867	28,900	41,310	25,310

* TCE/Revenue day excludes owner's offhire and drydock (vessel is not available to the Pool)

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